



FULLER LARGE CAP GROWTH COMPOSITE PORTFOLIO — as of January 1, 2008

SECTOR DISTRIBUTION	FULLER GROWTH	S&P 500 INDEX
Financials	20.4	17.6
Technology	27.7	16.8
Energy	12.4	12.9
Healthcare	2.6	12.0
Industrials	12.8	11.5
Consumer Staples	13.4	10.2
Consumer Discretionary	0.0	8.5
Telecommunications	0.0	3.6
Utilities	0.0	3.6
Materials	7.4	3.3
Cash	3.3	0.0

HOLDINGS	ALLOCATION	SECTOR	HOLDINGS	ALLOCATION	SECTOR
Nymex Holdings (NMX)	2.8	Financials	Suncor Energy (SU)	3.1	Energy
US Bancorp (USB)	2.7	Financials	Transocean (RIG)	2.6	Energy
JP Morgan (JPM)	2.7	Financials	Schlumberger (SLB)	2.5	Energy
NYSE Euronext (NYX)	2.5	Financials	Chesapeake Energy (CHK)	1.1	Energy
American International Group (AIG)	2.5	Financials	Eli Lilly (LLY)	2.6	Healthcare
Bank of America (BAC)	2.3	Financials	Fluor (FLR)	4.2	Industrials
Ambac Financial Group (ABK)	2.2	Financials	Foster Wheeler (FWLT)	3.9	Industrials
Citigroup (C)	1.7	Financials	General Cable (BGC)	2.5	Industrials
Washington Mutual (WM)	1.0	Financials	General Electric (GE)	2.2	Industrials
Suntech Power (STP)	6.1	Technology	Archer-Daniels-Midland (ADM)	2.9	Consumer Staples
MEMC Electronics (WFR)	4.2	Technology	Colgate-Palmolive (CL)	2.1	Consumer Staples
Cisco Systems (CSCO)	3.5	Technology	Procter & Gamble (PG)	2.1	Consumer Staples
Akamai Technology (AKAM)	3.4	Technology	Diageo (DEO)	2.0	Consumer Staples
Intel (INTC)	2.9	Technology	Altria Group (MO)	2.0	Consumer Staples
EMC Corporation (EMC)	2.8	Technology	Kimberly-Clark (KMB)	1.8	Consumer Staples
Flextronics (FLEX)	2.5	Technology	Kraft (KFT)	0.5	Consumer Staples
Infosys (INFY)	2.3	Technology	BHP Billiton Ltd. (BHP)	5.0	Materials
Devon Energy (DVN)	3.1	Energy	Cameco (CCJ)	2.4	Materials